



St. Matthew's

United Methodist Church
Permanent Endowment

Donor Declaration

It is my/our pleasure to inform you of my/our desire to provide a planned gift to the St. Matthew's Permanent Endowment through my/our estate plan, as described below.

Donor name

Date of Birth

Email Address

Donor name

Date of Birth

Email Address

Mailing address

City

State

Zip

Preferred phone

Type of Gift:

Will or Trust

IRA, retirement or investment account(s)

Life Insurance

Charitable Remainder Trust

Cash or Securities

Other _____

I/we designate this planned gift to (please choose one or more of the following):

Unrestricted Permanent Endowment Fund [___ % of planned gift]

Church leaders can utilize this planned gift for any ministry or mission

Kitti Coffey Scholarship Fund [___ % of planned gift]

Grant support for the training and education of our pastoral staff (except senior pastor)

For planning purposes, the estimated value of my/our gift as of this date is \$_____

This declaration of a planned gift is not a binding commitment, and I/we retain the right to change or revoke this gift at any time without notice to St. Matthew's:

Donor signature

Donor signature (if joint gift)

Date

To provide an acknowledgement of your gift upon receipt, please list the beneficiary/
executor of your estate (if applicable):

Family Member/Beneficiary/Executor Name

Phone number

Email address

Relationship to Donor

Gift recognition:

All gift amounts are confidential.

I/we request my/our name(s) remain confidential.

Legal Name: Permanent Endowment Fund St. Matthew's United Methodist Church
2738 MacArthur View
San Antonio, Tx 78217

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StMattsSA.org